

LIS Data* For MSP

Data Element	Description
Beneficiary COSSN (Claimant's Own SSN)	Claim Number under which SSA benefit is filed. Recipient's own SSN when they are in a primary beneficiary situation, the CAN is equal to the BOAN/SSN plus the Beneficiary Identification Code (BIC). If the LIS applicant is receiving auxiliary or spouse benefits on someone else's account, the CAN is the BOAN SSN
Beneficiary's HICN (Health Insurance Claim Number)	Health Insurance Claim Number used by CMS contains the SSN and the BIC.
First Name	15 positions
Middle Name	15 positions
Last Name	22 positions
Suffix Name	4 positions
Date of Birth	Numeric (MMDDCCYY)
Sex	Sex of LIS applicant will match Social Security Record. Values: F (Female) or M (Male)
Beneficiary's Burial/Funeral Expenses	<p>Question 5 on the SSA LIS application asks if the LIS applicant will use some of their resources for burial expenses. If the answer is "yes", SSA excludes \$1,500 in burial expenses (whether or not they are comingled with other funds). A value of "1500" is displayed here.</p> <p>If the answer is "no", SSA does not exclude burial expenses. A value of "0000" is displayed here.</p>
Spouse's COSSN	Spouse's Social Security Number
Spouse's HICN	This is the spouse's Health Insurance Claim Number used by CMS. It contains the SSN and the BIC assigned by SSA to identify the LIS applicant's spouse as a Medicare recipient, and is a number used to process Medicare claims.
Spouse's First Name	15 positions
Spouse's Middle Name	15 positions
Spouse's Last Name	22 positions
Spouse's Suffix Name	4 positions
Spouse's Date of Birth	Numeric (MMDDCCYY)
Spouse's Burial/Funeral Expenses	Question 5 on the SSA LIS application asks if the LIS applicant's spouse will use some of their resources for burial expenses. If the answer is "yes", SSA excludes up to \$1,500 in burial expenses (whether or not they are comingled with other funds). A value of 1500 is displayed here.

	If the answer is “no”, SSA does not exclude burial expenses. A value of 0000 is displayed here.
Address Line -1	22 positions
Address Line - 2	22 positions
Address Line - 3	22 positions
Address Line - 4	22 positions
City	22 positions
State	2 positions
ZIP Code	5 positions
ZIP plus 4	4 positions
Phone Number	Telephone number on SSA records, 15 positions.
Subsidy Approved	This field indicates whether the LIS applicant or the applicant and spouse have been approved for the Low-Income Subsidy (LIS) program. Values: Y = Yes (Award) and N = No (Denied)
Subsidy Approval/Disapproval Date	This is the date the determination was made to approve or disapprove the application for LIS. Format: MMDDCCYY
Subsidy Effective Date	This is the effective date of the approved LIS coverage. Format: MMDDCCYY
Level of Resources	<p>Before January 1, 2024: There are two resource limits in the LIS program. The lower resources limit applies to full LIS, which helps with premiums and copays. The higher limit applies to partial LIS which helps with co-pays only. Values = Reduced Co-Pay or No Reduced Co-Pay</p> <p>After January 1, 2024: Partial LIS benefit ends. All LIS awards are for full LIS. Value = Reduced Co-Pay</p>
Income Used for Determination	Will display if income used for determination was based on an individual (SNG) or couple (CPL)

Income as Percentage of FPL	Will display the percent of the Federal Poverty level for the income used on this LIS determination, (i.e., after SSI unearned and earned income exclusions were applied). LIS does not count in-kind support and maintenance and dividend and interest income.
Premium Subsidy % of Subsidy Award	Before January 1, 2024: Indicates the percent of premium subsidy awarded. This could be 0, 25, 50 or 100%. A 000 is the equivalent of a denial since 0% (nothing) has been awarded, 100% means the individual was awarded full LIS, and 25%, 50% and 75% means the individual was awarded partial LIS. Values: 000 (Nothing/Denial), 025 (25%), 050 (50%), 075 (75%), or 100 (100%) Starting January 1, 2024: Partial LIS expires. Value is 0 (denial) or 100 (award).
Subsidy Denial Reason Not a Medicare Beneficiary	A three-position alpha value reflecting the reason LIS was denied as NAB.
Subsidy Denial Description Not a Medicare Beneficiary	If the LIS applicant does not or will not have Medicare during the life of the application, the denial code NAB (Not a Medicare Beneficiary), is displayed in this field
Subsidy Denial Reason Failed to Cooperate	A three-position alpha value reflecting the reason LIS was denied as FTC (Failed to Cooperate)
Subsidy Denial Description Failed to Cooperate	If the LIS applicant does not provide necessary information requested by SSA needed to determine his/her eligibility, the denial code FTC (Failure to Cooperate) is displayed in this field
Subsidy Denial Reason Resource	A three-position alpha value reflecting the reason LIS was denied as RES (Resource)
Subsidy Denial Description Resource	If the LIS applicant is denied for excess resources, the denial code RES (Resource) is displayed in this field.
Subsidy Denial Reason Income	A three-position alpha value reflecting the reason LIS was denied as INC (Income).
Subsidy Denial Description Income	If the LIS applicant is denied for excess income, the denial code INC (Income) is displayed in this field
Application Date	The date of the application. Numeric (MMDDCCYY)

Check "YES" on Question 3	If Y is displayed in this field, this means the individual answered "yes" on question 3, indicating they have resources that exceed the LIS resource limit and followed instructions to skip the remaining questions in the LIS application. Although these individuals are ineligible for LIS, they have nevertheless opted to be screened for the Medicare Savings Programs. If the individual answered "no" on question 3, blank spaces (No or N/A) will display.
Bank Accounts	This field will display the sum total of resources in a bank account of LIS applicant and spouse (if living together), before the burial exclusion is applied.
Investments	This field will display the sum total of stocks, bonds or other investments of LIS applicant and spouse (if living together), before the burial exclusion is applied.
Cash	This field will display the sum total of resources of LIS applicant and spouse (if living together), before the burial exclusion is applied.
Real Estate	This field will display the sum total of real estate other than the home of LIS applicant and spouse (if living together), before the burial exclusion is applied.
Household Size	Reflects the number of relatives (excluding the LIS applicant and spouse) living in the household who are dependent on the LIS applicant or the applicant's spouse for at least one-half of their financial support (0-99).
Income Not From Work- Social Security Benefits	Reflects the total gross Social Security benefits of LIS applicant and spouse (if living together) received each month.
Income Not From Work- Railroad Board Benefits	Reflects the total gross Railroad Board benefits of LIS applicant and spouse (if living together) received each month.
Income Not From Work- Veterans Affairs Benefits	Reflects the total gross Department of Veterans Affairs benefits of applicant and spouse (if living together) received each month.
Income Not From Work- Pension and Annuities	Reflects the total gross Pensions and Annuities of LIS applicant and spouse (if living together) received each month.
Income Not from Work	Reflects total gross Other Income of LIS applicant and spouse (if living together) received each month.

Earned Income: Wages	Reflects only the LIS applicant's gross earned income (before standard SSI exclusions).
Spouse Earned Income: Wages	Reflects the gross earned income of spouse who lives with the LIS applicant (before standard SSI exclusions).
Net Earnings from Self-Employment	Reflects LIS applicant's net earnings from self-employment (before standard SSI exclusions).
Spouse Net Earnings from Self- Employment	Reflects the net earnings from self-employment of the spouse who lives with the LIS applicant (before standard SSI exclusions).
Net Loss from Self-Employment	Reflects net losses from self-employment.
Spouse Net Loss from Self-Employment	Reflects net losses from self-employment of the spouse who lives with the LIS applicant.
Filler	Blank. 426 positions for future use

* Note: The Low Income Subsidy (LIS) leads data fields do not reflect SSI exclusions for earned and unearned income and resources, with the exception of the field "Income as a Percentage of FPL," which has already factored in applicable SSI earned and unearned income exclusions. This data does not distinguish between an eligible and ineligible spouse. For more information, see SSA POMS SI 00501.001.B.3 at <https://secure.ssa.gov/poms.nsf/lnx/0500501001#b3>.